



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Cottonwood Heights	UT	84121
Office	District Number	County	Political Party	
Senate	8	Salt Lake	Republican	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☒ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☐ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

- ☒ Entered _____
- ☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name Morgan	
Date of Report 6/16/2008	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Primary		
Beginning Date: 4/27/2008		
Ending Date: 6/17/2008		
Due Date: 6/17/2008		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$5,487.30
2	Total Contributions Received (See Schedule A)	\$2,905.62
3	Subtotal (Add lines 1 & 2)	\$8,392.92
4	Total Expenditures Made (See Schedule B)	\$3,681.16
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$4,711.76

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Candidate or Officeholder's Last Name Morgan	
Date of Report 6/16/2008	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
4/29/2008	ActBlue	PO Box 382110 Cambridge, MA 02238				\$57.62
4/29/2008	Wilcox, Roger	3743 Little Cottonwood Lane Sandy, UT 84092				\$100.00
4/30/2008	GlaxoSmithKline	P.O. Box 13681 Philadelphia, PA 19101				\$450.00
5/2/2008	Lawyers Involved For Utah	645 South 200 East #103 Ogden, UT 84111				\$500.00
5/5/2008	Julander, Paula	476 "B" Street Salt Lake City, UT 84103				\$100.00
5/8/2008	Kuziak, Susan	2743 Commonwealth AvEast Salt Lake City, UT 84109				\$100.00
5/10/2008	Heyrend, Alyson	2382 Summerspring Lane Salt Lake City, UT 84124				\$50.00
5/12/2008	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	X			\$50.00
5/17/2008	Huefner, Robert	24 U Street Salt Lake City, UT 84103				\$25.00
5/19/2008	Porter, Karra	9242 Laura Anne Way Sandy, UT 84094				\$100.00
5/20/2008	Tanner, Barbara L.	6100 Holladay Blvd. Holladay, UT 84121				\$50.00
5/20/2008	Zeigler, Anne	6824 Manorly Circle Salt Lake City, UT 84121				\$50.00
5/23/2008	Henriksen, Elaine	7290 South Pecan Circle Salt Lake City, UT 84121				\$100.00
5/23/2008	Womens Democratic Club	3950 Kewanee Dr Salt Lake City, UT 84120-4120				\$100.00
5/28/2008	Reaves, E. Lee	7515 Mitt Lane Cottonwood Heights, UT 84121				\$25.00
SUB TOTAL FOR THIS PAGE						\$1,857.62
TOTAL CONTRIBUTIONS RECEIVED						\$1,857.62

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
Date of Report 6/16/2008	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
5/29/2008	Babitz, Marc E.	2929 Danish Brook Circle Salt Lake City, UT 84121				\$50.00
5/29/2008	Crockett, Ronald	7240 Pearl Circle Midvale, UT 84047				\$100.00
5/29/2008	Landro, Jack	2408 Campus Drive Salt Lake City, UT 84121				\$25.00
5/29/2008	Murphy, Emmett	1470 Cedro Circle Sandy, UT 84093				\$25.00
5/30/2008	Hennefer, Janice J.	3231 McNeill Circle Sandy, UT 84093				\$50.00
5/30/2008	Machlis, Mark	7613 So. Prospector Drive Salt Lake City, UT 84121				\$25.00
5/30/2008	Reed, Ruth H.	2350 East 6600 South Salt Lake City, UT 84121				\$50.00
5/30/2008	Steele, Robert H.	7422 South 2300 East Salt Lake City, UT 84121				\$15.00
5/31/2008	McCarvill, William T.	3607 Golden Hills AvEast Salt Lake City, UT 84121				\$100.00
5/31/2008	Williams, Forrest L.	8110 Finlandia Way Cottonwood Heights, UT 84093				\$100.00
6/1/2008	Elizondo, Jack	3777 Millstream Drive Salt Lake City, UT 84109				\$50.00
6/3/2008	Arent, Patrice	3665 East Millcreek Canyon Road Salt Lake City, UT 84109				\$75.00
6/3/2008	Fuller, Frank G.	2383 East Cardinal Way Salt Lake City, UT 84121				\$10.00
6/3/2008	Strassberg, Ronnie L.	2085 East Lonsdale Drive Salt Lake City, UT 84121				\$100.00
6/4/2008	Nelson, Allan & Jane	8680 Russell Park Road Salt Lake City, UT 84121				\$25.00
SUB TOTAL FOR THIS PAGE						\$800.00
TOTAL CONTRIBUTIONS RECEIVED						\$2,657.62

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Candidate or Officeholder's Last Name Morgan	
Date of Report 6/16/2008	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
6/8/2008	Erickson, Lars & Susan	3560 Lost Spring Lane Salt Lake City, UT 84121				\$50.00
6/9/2008	Gaisford, Dixie	253 Carol Way Midvale, UT 84047				\$15.00
6/11/2008	Malnove, Nancy	8979 So. Cobble Canyon Lane Sandy, UT 84093				\$25.00
6/12/2008	Hardman, Ann	831 East 8475 South Sandy, UT 84094			X	\$25.00
6/12/2008	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	X			\$50.00
6/14/2008	Aggregate Contributions	Various Various, UT 84111				\$43.00
6/15/2008	McCarthy, John	2274 So. 1300 East Salt Lake City, UT 84106			X	\$20.00
6/15/2008	Price, Joan & Bob	7656 Quicksilver Drive Cottonwood Heights, UT 84121			X	\$20.00
SUB TOTAL FOR THIS PAGE						\$248.00
TOTAL CONTRIBUTIONS RECEIVED						\$2,905.62

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
Date of Report 6/16/2008	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
4/30/2008	Postmaster	postage stamps				\$49.20
5/4/2008	Auburn Quad	Online ActBlue Fee				\$3.95
5/5/2008	Imaginos	Signs, T-shirts, Nametags				\$1,027.52
5/8/2008	Response-O-Matic	Website Survey Software				\$48.00
5/12/2008	Office Max	Supplies				\$88.91
5/12/2008	Xmission	website	X			\$50.00
5/13/2008	Paper Plus	Supplies				\$37.65
5/17/2008	Cynthia Ruccia	Campaign Seminar CD				\$30.00
5/20/2008	Imaginos	Printing/Labels				\$453.90
5/20/2008	Paper Plus	Envelopes				\$79.35
5/21/2008	Coupons & Flyers	Stationery				\$195.00
5/21/2008	Kinkos	Copies/Printing				\$138.79
5/22/2008	Joseph Lyon Printing	Fundraising Envelopes				\$576.72
5/23/2008	Progressive Direct Mail	Mailing				\$625.00
6/1/2008	Auburn Quad	ActBlue Service Fee				\$1.98
6/2/2008	Chase Clyde	Campaign Work/Gas				\$100.00
6/2/2008	Postmaster	Postage Stamps				\$33.60
6/9/2008	Office Max	Supplies				\$41.19
6/12/2008	Xmission	website	X			\$50.00
6/13/2008	Postmaster	Postage Stamps				\$50.40
SUB TOTAL FOR THIS PAGE						\$3,681.16
TOTAL EXPENDITURES MADE						\$3,681.16

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed